

Age-related Married Couple's Allowance

If you are the **husband** (marriages up to 5 December 2005), or the **spouse or civil partner, with the higher income** (marriages and civil partnerships on or after 5 December 2005) you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9. If you want to claim or transfer surplus allowances, complete box 10 or box 11 as well.

If you are the **wife** (marriages up to 5 December 2005), or the **spouse or civil partner, with the lower income** (marriages and civil partnerships on or after 5 December 2005) please read the notes on page AiN 23. These notes will help you fill in boxes 6 to 11.

If you, or your spouse or civil partner, were born **before** 6 April 1935, complete the relevant boxes

<p>1 Your spouse's or civil partner's full name</p> <input type="text"/> <input type="text"/>	<p>6 If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box</p> <input type="checkbox"/>
<p>2 Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<p>7 If you have already agreed that all of the minimum allowance is to be given to you, put 'X' in the box</p> <input type="checkbox"/>
<p>3 If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box</p> <input type="checkbox"/>	<p>8 Your spouse's or civil partner's full name</p> <input type="text"/> <input type="text"/>
<p>4 If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box</p> <input type="checkbox"/>	<p>9 If you were married or formed a civil partnership after 5 April 2009, enter the date of marriage or civil partnership DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p>5 If, in the year to 5 April 2010, you lived with any previous spouse or civil partner, enter their date of birth</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<p>10 If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box</p> <input type="checkbox"/>
	<p>11 If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box</p> <input type="checkbox"/>

Other information

Income Tax losses

<p>Other income losses</p> <p>1 Earlier years' losses - <i>which can be set against certain other income in 2009-10</i></p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p>2 Total unused losses carried forward</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p>	<p>Trading losses</p> <p>3 Relief now for 2010-11 trading, or certain capital, losses</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> . <input type="text"/><input type="text"/></p> <p>4 Tax year for which you are claiming relief in box 3, for example 2008-09 YYYY YY</p> <p><input type="text"/><input type="text"/><input type="text"/><input type="text"/> - <input type="text"/><input type="text"/></p>
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Pension savings tax charges and taxable lump sums from overseas pension schemes

<p>5 Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>11 Amount of unauthorised payment from a pension scheme, subject to Surcharge</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>6 Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>12 Foreign tax paid on an unauthorised payment (in £ sterling)</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>7 Lifetime Allowance tax paid by your pension scheme</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>13 Taxable short service refund of contributions (overseas pension schemes only)</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>8 Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>14 Taxable lump sum death benefit payment (overseas pension schemes only)</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>9 Amount saved towards your pension in excess of the Special Annual Allowance</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>15 Taxable refunds of contributions (overseas pension schemes only)</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>
<p>10 Amount of unauthorised payment from a pension scheme, not subject to Surcharge</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>16 Foreign tax paid (in £ sterling) on boxes 13, 14 and 15</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>

Tax avoidance schemes

<p>17 The scheme reference number</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>18 The tax year in which the expected advantage arises, for example 2008-09 YYYY YY</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/></p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/></p>
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Additional information

19 Please give any additional information in this space

Personal details

<p>20 Your name</p> <p><input type="text"/></p> <p><input type="text"/></p>	<p>21 Your unique taxpayer reference (UTR)</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
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